

ACADEMIC PROFILE			
PGDM Finance	6 CGPA	Jagdish Sheth School of Management, Bengaluru	2025
Bachelor of Business Administration	59.85 %	Institute of Management Studies, Dehradun	2021
Class XII(CBSE)	55.80 %	Baluni Public School, Dehradun	2018
Class X(CBSE)	66.66 %	St. Kabeer Academy, Dehradun	2016
AREAS OF STUDY			
Wealth Management, Financial Planning, Client Profiling, Portfolio Diversification, Goal Planning, Risk Management, Efficient Market Hypothesis, Efficient Frontier, Capital Allocation, Investment Strategies, Mutual Funds, Alternative Investment, Investment Policy Statement, Utility Score.			
WORK EXPERIENCE(S)			14 Months
Sun Outsource Consultancy Pvt. Ltd		Junior Account Executive	Apr 2022 - May 2023
<ul style="list-style-type: none"> Made a crucial contribution to ensuring the smooth financial operations of the company. Responsibilities included invoicing, resolving billing discrepancies, and maintaining accurate financial records. 			
INTERNSHIP(S)			2 Months
Umeed India Foundation		Social Work	Sept 2021 – Nov 2021
<ul style="list-style-type: none"> Dedicated to serving the CSR community by supporting those in need. Empower the less fortunate through assistance and advocacy. 			
Sun Outsource Consultancy Pvt. Ltd		Assistant Accountant	Feb 2022 - Apr 2022
<ul style="list-style-type: none"> Supported the accounting team with data entry, reconciliations, and invoice processing. Gained practical experience in financial record-keeping and bookkeeping procedures. Assisted in the preparation of financial reports and statements. 			
ACADEMIC PROJECT(S)			
Design Thinking			
<ul style="list-style-type: none"> Conducted in-depth research into problems faced by Urban Company. Analyzed various solutions to address these issues. Developed a conceptual design based on the findings. 			
Client Profiling			
<ul style="list-style-type: none"> Segmentation: Categorizing clients into different segments based on various criteria such as net worth, risk profile, investment objectives, and life stage. Profile Creation: Developing detailed profiles for each client segment, outlining their financial situation, goals, risk tolerance, and other relevant factors. Reporting: Creating detailed reports and dashboards to visualize the profiles and analysis results for stakeholders. 			
CERTIFICATIONS			
Strategy Consulting Virtual Experience Program		BCG(Forage)	2021
Data Visualization in Excel		Macquarie University (Coursera)	2023
Financial Modeling and Valuation		Internshala	2024
POSITIONS OF RESPONSIBILITY			
JAGSoM, Bengaluru		Member – Academics Committee	2023 - 2025
<ul style="list-style-type: none"> Conduct guest lectures, prepare class files, and administer quizzes. Organized and conducted the convocation ceremony for the senior batch. 			
ACCOMPLISHMENTS			
Competitions and Activities		<ul style="list-style-type: none"> Badminton Finalist at District Level, Dehradun, Uttarakhand Actively contributed to university's main event LAMHE under cultural committee for smooth conduction of the event. Gold Medal in General Knowledge Competition at District Level, Dehradun, Uttarakhand 	
SKILLS		Microsoft Excel, Financial Modelling, SQL, PowerBI	